



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

THIRD QUARTER REPORT ENDED 31 JULY 2009

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT

	Note	Individual period		Cumulative period	
		Current year quarter 31-Jul-09 RM'000	Preceding year corresponding quarter 31-Jul-08 RM'000	Current year quarter 31-Jul-09 RM'000	Preceding year corresponding quarter 31-Jul-08 RM'000
Revenue		72,699	62,578	208,119	121,033
Cost of sales		(55,166)	(52,945)	(159,718)	(99,802)
Gross profit		17,533	9,633	48,401	21,231
Other income		17	33	90	322
Interest income		92	221	366	470
Administrative expenses		(2,104)	(2,013)	(6,353)	(3,885)
Selling and marketing expenses		(2,690)	(2,444)	(7,135)	(4,926)
Other expenses		(2,047)	(397)	(6,158)	(1,644)
Operating profit	8	10,801	5,033	29,211	11,568
Foreign exchange					
- Realised, unrealised and translation loss		(3,931)	-	(12,498)	-
Finance costs		(1,218)	(1,128)	(4,409)	(2,313)
Profit before taxation		5,652	3,905	12,304	9,255
Income tax expenses	18	(1,122)	(954)	(756)	(1,111)
Profit for the period		4,530	2,951	11,548	8,144
Attributable to:					
Shareholders of the Company		4,584	2,946	11,605	8,070
Minority interest		(54)	5	(57)	74
Profit for the period		4,530	2,951	11,548	8,144
Earnings per share (sen):					
Basic	25	3.19	2.12	8.08	5.80
Diluted	25	3.19	2.10	8.08	5.76
Number of ordinary shares ('000)	25	143,551	139,156	143,551	139,156
Adjusted number of ordinary shares in issue and issuable ('000)	25	143,551	140,069	143,551	140,069

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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CONDENSED CONSOLIDATED BALANCE SHEET

	Unaudited As at 31-Jul-09 <u>RM'000</u>	Audited As at 31-Oct-08 <u>RM'000</u>
ASSETS		
Non-current assets		
Property, plant & equipment	158,946	156,268
Prepaid land lease payments	9,359	9,500
Intangible assets	2,520	2,520
Long term bank deposits	4,900	4,900
Deferred tax assets	4,012	4,837
	<u>179,737</u>	<u>178,025</u>
Current assets		
Inventories	47,906	46,938
Trade receivables	59,049	51,853
Other receivables & deposits	23,883	7,590
Cash and bank balances	31,461	37,702
	<u>162,299</u>	<u>144,083</u>
TOTAL ASSETS	<u><u>342,036</u></u>	<u><u>322,108</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	71,776	69,578
Share premium	31,859	29,196
Treasury shares	-	(770)
Foreign exchange reserve	447	(208)
Share option reserve	39	39
Retained profits	77,796	70,343
Equity attributable to shareholders of the Company	<u>181,917</u>	<u>168,178</u>
Minority interest	1,227	1,284
Total equity	<u><u>183,144</u></u>	<u><u>169,462</u></u>



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CONDENSED CONSOLIDATED BALANCE SHEET

	Note	Unaudited As at 31-Jul-09 <u>RM'000</u>	Audited As at 31-Oct-08 <u>RM'000</u>
Non-current liabilities			
Borrowings	22	59,559	61,811
Deferred tax liabilities		4,955	5,087
		<u>64,514</u>	<u>66,898</u>
Current liabilities			
Trade payables		26,036	23,586
Other payables and accruals		7,629	9,555
Borrowings	22	60,713	52,607
		<u>94,378</u>	<u>85,748</u>
Total liabilities		<u>158,892</u>	<u>152,646</u>
TOTAL EQUITY AND LIABILITIES		<u>342,036</u>	<u>322,108</u>
Net assets per share (RM)		<u>1.28</u>	<u>1.22</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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THIRD QUARTER REPORT ENDED 31 JULY 2009

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Attributable to equity holders of the parent								Total equity RM'000
	Non-distributable				Distributable				
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Foreign exchange reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000	Minority interest RM'000	
Quarter ended 31 July 2008									
At 01 February 2008	69,428	29,051	-	(149)	38	62,789	161,157	1,360	162,517
Foreign currency translation	-	-	-	(40)	-	-	(40)	-	(40)
Profit for the period	-	-	-	-	-	8,070	8,070	74	8,144
Total recognised income and expenses for the period	-	-	-	(40)	-	8,070	8,030	74	8,104
Dividends	-	-	-	-	-	(6,105)	(6,105)	-	(6,105)
Issue of ordinary shares :									
Pursuant to ESOS	150	147	-	-	-	-	297	-	297
Purchase of treasury shares	-	-	(770)	-	-	-	(770)	-	(770)
Acquisition of subsidiary	-	-	-	-	-	-	-	1	1
Transaction costs	-	(2)	-	-	-	-	(2)	-	(2)
At 31 July 2008	69,578	29,196	(770)	(189)	38	64,754	162,607	1,435	164,042
Quarter ended 31 July 2009									
At 01 November 2008	69,578	29,196	(770)	(208)	39	70,343	168,178	1,284	169,462
Foreign currency translation	-	-	-	655	-	-	655	-	655
Profit for the period	-	-	-	-	-	11,605	11,605	(57)	11,548
Total recognised income and expenses for the period	-	-	-	655	-	11,605	12,260	(57)	12,203
Dividends	-	-	-	-	-	(4,152)	(4,152)	-	(4,152)
Issue of ordinary shares pursuant to:									
ESOS	15	15	-	-	-	-	30	-	30
Private placement	2,183	2,532	-	-	-	-	4,715	-	4,715
Disposal of treasury shares	-	133	770	-	-	-	903	-	903
Transaction costs	-	(17)	-	-	-	-	(17)	-	(17)
At 31 July 2009	71,776	31,859	-	447	39	77,796	181,917	1,227	183,144

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT

	Note	Current year to date 31-Jul-09 RM RM'000	Preceding year corresponding period 31-Jul-08 RM RM'000
Net cash generated from/(used in) operating activities		841	(1,418)
Net cash used in investing activities		(10,006)	(9,566)
Net cash generated from/(used in) financing activities		3,324	(998)
Net decrease in cash and cash equivalents		(5,841)	(11,982)
Cash and cash equivalents at beginning of financial period		37,302	37,137
Cash and cash equivalents at end of financial period		31,461	25,155
Cash and cash equivalents at end of financial period comprise:			
Cash and bank balances		16,728	22,133
Fixed deposits with licensed banks		14,733	3,022
		31,461	25,155

The condensed consolidated cash flow statements should be read in conjunction with the audited financial statements for the period ended 31 October 2008 and the accompanying explanatory notes attached to the interim financial statements.